# **FaceRig Manual**



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# 1. Introduction

FaceRig is a virtual puppeteering program that lets you control digital characters via your own head motions and expressions filmed by a regular webcam, but also via regular computer input. We are currently focusing on the portrait, but we plan to expand to body motion in the future.

The program output can be recorded as a movie or live-streamed to Skype, Twitch, Hangouts and it should work with any service that traditionally uses a webcam input. In order to do this, FaceRig creates a virtual camera that streams out a video feed where you are replaced by the digital avatar.

# 2. Installation

The install process of FaceRig (and redeeming a key on Steam) can be tricky for someone who is new to computers (or new to Steam), so we have put together this simple step by step guide. Please read it carefully as a faulty install can lead to trouble when running the program.

If FaceRig is installed on a machine that has lower specs than the minimum requirements it might work poorly, not start at all or cause other problems. Please verify that the computer specs correspond at least to the minimum requirements before installing FaceRig.

#### **Minimum Requirements**

OS: Windows® 7 or later Processor: Intel® Core™ i33220 or equivalent Memory: 2 GB RAM Graphics: NVIDIA GeForce GT220 or equivalent DirectX: Version 9.0 Hard Drive: 2 GB available space

# Step 1: Getting a Steam account and Installing the Steam Client.

Right now FaceRig is being distributed exclusively via the Steam service. If you don't already have a Steam account and the Steam client installed, please go to <u>http://store.steampowered.com</u> and follow the instructions there to install the Steam client and get a Steam account. If for some reason you are unable to use the Steam service, let us know via the contact form on the facerig.com website.

If you are weary about installing the Steam client, we can tell you that the Steam service is ran by Valve, a respectable U.S. based company and is (arguably) the best digital marketplace for entertainment software on PC, with tens of millions of customers.

# Step 2: Adding FaceRig to your Steam Account.

If you have received a program key for FaceRig, go in the Steam client in the top menu to "Games" and choose "Activate a Product on Steam". Enter the key. FaceRig should activate and appear in your software library and will begin downloading.

If the key / product code does not work, get in contact with us on the FaceRig Steam forums, on the facerig.com forums or by using the contact form on the facerig.com webpage so we can figure the problem. Do not post your key publicly prior to redeeming it or someone else might redeem it before you.

If you do not have a key and you wish to purchase one and get access to FaceRig, simply go to its Steam store page either via your preferred Internet browser at\_

http://store.steampowered.com/app/274920/ or just look up FaceRig in the Steam client. That's where you can purchase it.

# Step 3: Download and Install.

After redeeming the key or purchasing the program, FaceRig should automatically be added to your Steam software library (which is on a different tab than your Steam games library). At this point it will start downloading. After the download is ready you can press "Launch" and the first time install process will start.

The install process will take a few minutes as it will install various redistributables that are needed to run FaceRig. Do not cancel, change the install options or skip any of these. Allow them to install. We will never ask you to install any funky toolbars, video players or any other type of bloatware or spyware.

You will also need to agree to the Program EULA. Please read it carefully (as you should do with the EULA of any software you install).

# Step 4: Starting the program.

After the install process has finished the FaceRig Launcher will start (later you can launch it by pressing the Launch button without the install process being needed again). Once you press Launch you will have two options : Launch FaceRig and Bypass Launcher (troubleshooting). Click on Launch FaceRig and wait until the Launcher loads.

You will then have three options Launch, Info (where you will see our latest Steam announcements) and Options. In Options (the three cogwheels) you can make any modifications you might want.

If you are ready to use FaceRig click on Launch. Loading it up may take a few seconds as FaceRig runs on a fully featured crossplatform game engine (this way we can later scale up to having multi avatar scenes, with fully animated 3d backgrounds.) If the program does not start, ends up in an infinite starting loop, starts on a black screen or presents any other erratic behavior refer to either the FaceRig Steam forum for Support or the facerig.com forum.

# Step 5: Uninstalling the program

If there are errors during the install process, it is best to uninstall the program completely and reinstall it again. To uninstall right click on the program name in the Steam client Software Library, chose "Delete local content". After the uninstall has finished restart your computer.

To install FaceRig again just right click on the program name in the Steam client Library and chose to download and install it again.

If the program does not start, or ends up in an infinite starting loop starts on a back screen or present any other erratic behavior refer to either the FaceRig Steam forum for Support or the facerig.com forum.

#### Step 6: FaceRig Virtual Webcam Initial Set-up.

If you plan to use FaceRig with online communication software such as Skype it is best to restart that software after FaceRig has finished installing otherwise the FaceRig Virtual Webcam will not show up in their webcam choice list. If you are unsure on how to do that, simply perform a system restart after FaceRig has finished installing. If you need help on getting FaceRig to work with other programs or web services refer to the FaceRig support forums.

# 3. Body and pose

#### 3.1 Neutral Pose.

At start, when detecting a new face or when doing a tracker reset, FaceRig asks for a neutral pose confirmation. Getting a good neutral pose is crucial for good tracking and mouth retargetting. Please make sure the user is positioned facing the camera with their head looking straight ahead (preferably adjust the camera to fit their height by lowering/lifting it) with their eyes open, looking at the camera, lips in neutral position (not smiling or making a "sad face"), eyebrows in neutral position (not frowning or doing the "surprised look" expression).

## 3.2 Head orientation

For best results, please make sure that the user's head is properly framed by using the web camera control feed. For a good expression "read" (best results) the user should not turn more than 30 degrees from directly facing the camera

# 4. Moving the avatar

You can move and rotate the avatar ( to bring it closer to the screen for inspection) by Keyboard and USB Mouse at the moment(for now), or by Touch input (if system allows it) using pinch gesture to zoom in and out, rotate gesture to rotate the avatar and dragging to move the avatar around.

Alt + MouseWheel moves avatar back and front

Alt + MiddleClick moves avatar left/right and up/down

Alt + LeftClick rotates avatar Ctrl + LeftClick moves avatar around the environment (available only for 3D environments)

# 5. User Interface

Once the program is running, you will see the avatar, your own image in the lower left corner and two interface bars. The one on the top is the Utility bar, the one on the right is the Customization bar.

# 5.1 Manual for Basic UI interface

FaceRig starts with **Basic UI**. To switch to advanced one, press the **Advanced UI** button (last button on the top menu bar), to switch back to the basic one, press the Basic UI button (last button on the top menu bar).

The manual descriptions follow the advanced interface buttons, which are all included in the Basic UI version, excepting the fact that record performance and export movie are merged into one button.

The Program starts with the audio based lipsync turned ON by default. It needs to be toggled on from the top menu, after setting the correct noise gate value!

#### The manual below goes into detail on menu items in the Basic UI interface:

#### 5.1.1. Avatars



#### - activated by pressing the Avatar button



Each avatar has a title(avatar name), listed on the blue bar, and a thumbnail. Each avatar has one or more skins. Clicking on the icons under the avatar icon will select the avatar skin.

To load an avatar, simply click the thumbnail once and it will load the desired avatar.

The search bar above the avatar names bar allows you to search through the avatars by inputting one or more characters. If string is present in the avatar name(s), the avatar name(s) will appear on the left side of the title bar, in a scrollable menu

In addition to this, the gallery thumbnails will be filtered to match the search result. To cancel the search (unfiltered results), delete the string in the search bar.

Some avatars have the option to toggle Animated or Retargeted, signaling that it's animation atomics based or retargetingbased.

#### 5.1.2. Environments

#### **Backgrounds gallery**

- activated by clicking the Environments button

Each background has a title(background name), listed on the blue bar, and a thumbnail.



To load a background, click the thumbnail once and then the chosen background will appear.

The search bar above the background names bar allows you to search through the backgrounds by inputting one or more characters. If the string is present in the background name(s), the background name(s) will appear on the left side of the title bar, in a scrollable menu.

In addition to this, the thumbnails will be filtered to match the search result. To cancel the search (unfiltered results) delete the string in the search bar.

#### 5.1.3. Auto-calibrate tracking



It lightly calibrates tracker and orientates avatar to camera.

Expressions are moved to neutral pose when head angles (yaw/roll/pitch separately) get values over some preset thresholds. The default thresholds are: Yaw 20 degrees, pitch 35 degrees, roll 20 degrees.

When user clicks this button, the "Quick Tracker Calibration" box will appear. Pressing "Calibrate" will overwrite all Expression Configurations in the Advanced Tracking Configuration menu.

# 5.1.4. Re-initialize Tracking button



It is located on the upper menu. It needs to be used if the tracker is not responsive at all or it gets too glitchy (examples: does not detect faces though the user is facing the camera while in neutral pose, picks up a face on background objects, etc)

It reinitializes the tracker, displaying the "New face detected" message box with the instructions for the neutral pose the user needs to assume.

#### 5.1.5. Audio based Lipsync



Turns on or off the soundbased Lipsync module. A quality headset with a good noise canceling microphone is recommended for optimal lipsync, as any background noise may interfere with its accuracy. When lipsync is on, this icon indicates it by changing the color of the grey area to white. The lipsync module is an audio based tracker that detects the phonemes from spoken tongue and translates them as atomic animations applied to the avatar.

#### 5.1.6. Make Movie



#### Record Performance and Export Movie are merged into one single button in the Basic UI.

To Record a performance, click the Record Performance button. After you are satisfied with your recording click on Stop Recording which will end the recording. Click on Save Movie which will prompt you with a file dialog to set the location where the movie (with the .webm extension) will be saved then the exporting process will automatically start. During this process you will have the option to press ESC to abort.

#### 5.1.7. Reset configurations to Default



Clicking the Reset configurations button will reset all custom configurations for avatars and environments.

#### 5.1.8. Picture-in-Picture



Pressing the picture button will toggle different modes of the webcam feed.

1 webcam feed box visible in the lower left corner

- 2 webcam feed box not visible
- 3 webcam feed box is full screen, taking the place of the avatar
- 4 webcam feed box is full screen, behind the avatar.

# 5.1.9. Switch to Advanced UI

Toggling this will enable the Advanced UI.



# 5.2. Manual for full interface

Once the program is running, you will see the avatar, your own image in the lower left corner and two interface bars. The one on the top is the Utility bar, the one on the right is the Customization bar.

#### 5.2.1. Utility bar

In the Utility bar you will find the following tabs: Hide Interface, Screenshot, Toggle Pic in Pic Mode, Toggle Broadcast, Toggle Tracking, Quick Auto-Calibrate Head Pose, Quick Auto Calibrate Expressions, Reset Trackeing, Toggle Audio Based Lipsync, Play Performance, Record Performance, Export performance as movie, Load Video as Input Source, Switch to Basic UI.

#### 5.2.1.1. Toggle Hide Interface

#### - only available in the Advanced Interface



Hides the interface. To access the interface again hover with the mouse over any part of the interface (including menu dialogs). In order to make the interface stay always on just press the Toggle Hide Interface button again.

#### 5.2.1.2. Screenshot

#### - only available in the Advanced Interface



Takes a screenshot of the FaceRig window. The screenshots will be saved by default in Documents\Holotech\FaceRig\Screenshots. To change where the screenshots are saved, go to General Options and choose the new path you wish your screenshots to be saved to by clicking Browse and selecting the desired path.

#### 5.2.1.3 Picture-in-Picture



Pressing the picture button will toggle different modes of the webcam feed.

- 1 webcam feed box visible in the lower left corner
- 2 webcam feed box not visible
- 3 webcam feed box is full screen, taking the place of the avatar
- 4 webcam feed box is full screen, behind the avatar.

#### 5.2.1.4. Toggle Broadcast

- only available in the Advanced Interface

|--|--|--|--|--|

When selected (toggled ON) it will let FaceRig broadcast via Skype, Twitch, etc. through the FaceRig Virtual Cam.

#### 5.2.1.5. Toggle Face Tracking

#### - only available in the Advanced Interface

Turns on or off the face tracking. This is especially useful when you are customizing the avatar or want to take snapshots with the avatar in certain positions.

When toggling this feature off, tracking will cease and the avatar will remain in the last tracked position.

Toggling this feature ON will initialize the tracker. As a result of this, the calibration message and the box for "neutral pose" will be displayed.

#### 5.2.1.6. Reset Tracker



This button will only be present when Facial Tracking is toggled on.

It needs to be used if the tracker is not responsive at all or it gets too glitchy (examples: does not detect faces though the user is facing the camera while in neutral pose, picks up a face on background objects etc)

#### 5.2.1.7. Toggle Audio based Lipsync



Turns on or off the soundbased Lipsync module. A quality headset with a good noise canceling microphone is recommended for optimal lipsync, as any background noise may interfere with its accuracy. The Program starts with lipsync turned OFF by default. It needs to be toggled on from the top menu, after setting the correct noise gate value!

The lipsync module is an audio based tracker that detects the phonemes from spoken tongue and translates them as atomic animations applied to the avatar.

#### 5.2.1.8. Play Performance

- only available in the Advanced Interface

If you have a recorded performance that you want to see how it looks on different avatars, you can simply load it here and the avatar will follow the previously recorded pattern, instead of what is shown on the camera.

#### 5.2.1.9. Record Performance



This option allows you to record a performance in a special file format that can be used as input in FaceRig. This can be used to record different actions and then just test how they look on different avatars by using the Load Performance option.

There are several files saved for a single performance:

- the .rpl file holds avatar movement information
- the .tkc file holds advanced tracking configurations set specifically for this performance
- the input video feed may also be exported.
- the .wav file is the sound recorded saved so that when exporting a movie it will get mixed in.
   Record Performance and Export Movie are merged into one single button in the Basic UI interface.

#### 5.2.1.10. Export performance as movie



This button lets you export movie from a performance file (\*.rpl). To do so, select the desired Resolution, Frame Rate, Video Quality, Bitrate Type, whether you wish for the export to done frame by frame (this will save a \*.bmp file for each of the video frames) and Browse to select the \*.rpl file you wish to export from. Then click Export!

Record Performance and Export Movie are merged into one single button in the Basic Ui interface.

Pressing the button 1st time will display the window where the user selects the filename and path where they wish for the recording to be saved.

Pressing the buttons a 2nd time will stop stop the recording process.

- 1. Record Performance (3rd button on top menu). When you are done recording, just press Record Performance button again.
  - 2. Export Performance as Movie . Choose the .rpl file (saved performance file) you like to export
  - 3. Pick the desired framerate

Export Movie	Export GIF				X
	Enco	der type	VP8	-	
	Re	solutions	1280 x 720	-	
	Fra	me Rate	30 fps	+	
	Frame	Blending	Low Quality (2 fram	es) 🔻	
	Video	o Quality	Low	-	
Fro	ame by Frame (.b	mp files)	OFF		
	Fad	le In/Out	ON		
	Bitro	ate Type	CBR		
	Select a replay	,			
		Export			

4. Choose the export quality (low/medium/high)

Export Movie	Export GIF		-	X
	Encoder type	VP8	-	
	Resolutions	1280 x 720	-	
	Frame Rate	30 fps	-	
	Frame Blending	Low Quality (2 frames)	-	
	Video Quality	Low	-	
Fro	ame by Frame (.bmp files)	Low	_	
	Fade In/Out	Medium High		
	Bitrate Type	CBR		
	Select a replay			
	Export			

- 5.Choose the desired codec
- 6. Choose the export file path by clicking browse and going to the desired location and picking a file name
- 7. When you are all set with the options, just click export.

8. To view the .webm file, we suggest using VLC Player, though it should work with any other video player.

#### 5.2.1.11. Load Video as Input Source

#### - only available in the Advanced Interface

((@))

This option allows you to load a video as input source. This way FaceRig will track the movements shown on the prerecorded video, temporarily replacing your webcam device as input source. Just browse your folders to find the video file you wish to load.

After pressing this button, the browsing window appears where the user selects the path and file to be loaded.

Supported file format(s) : \*.avi

5.2.1.12. Switch to basic UI

## \_- only available in the Advanced Interface

Toggling this will enable the Advanced/Basic UI.

# 5.2.1.13 . Quick auto-calibrate head pose

#### -only available in the Advanced Interface



Clicking this will do a quick calibration for the body/head position

#### 5.2.1.14. Quick auto-calibrate Expressions



Clicking this will do a quick calibration for facial expressions.

#### 5.2.2. Customization Interface

In the Customization Interface you will find the following tabs: Avatars, Environments, Pose Avatars, Advanced Tracking Configuration, Karaoke Panel, Voice Effects, Overlay Editor, General Options, Help.

#### 5.2.2.1. Avatars



This menu lets you select your avatar, customize it and add props to it.

First, select the avatar you wish to use by clicking on its thumbnail.

If you wish to customize your avatar, go to the Customization tab (right next to the Avatar Gallery tab.) In the Colors subtab, you can select the colors you want for each of the avatar features (eyes, skin, fur, other body parts etc.). Proceeding to the Features subtab will allow you to scale body parts to make them smaller or bigger. All avatars are customizable at a certain level, but customization features may vary from avatar to avatar and from skin to skin (the Custom skin on every avatar has the most customization options).

Note that at any time during your customization process you can click the Reset to Defaults button if you wish to start over.

#### **Avatar Gallery**

Each avatar has a title (avatar name), listed on the blue bar, and a thumbnail. Each avatar has one or more skins, which you can browse by clicking the arrow buttons under its name.

To load an avatar, simply click the thumbnail once.

The search bar above the avatar names bar allows you to search through the avatars by inputting one or more characters. If string is present in the avatar name(s), the avatar name(s) will appear on the left side of the title bar, in a scrollable menu. In addition to this, the thumbnails will be filtered to match the search result. To cancel the search (unfiltered results), delete the string in the search bar.

#### Avatar Customization only available in the Advanced Interface

To customize the avatar's colors the first thing you need to do is choose the Custom skin from the Choose Avatar and Background menu.

After the Custom skin is selected, just go to the Customization tab and play around with different colors and features.

#### I. Color only available in the Advanced Interface

Avatar Gallery	Customization	Props	Behaviour	X	
Color Feature	s				
✓ Right Eye Color					
Choose the color f	or the right eye				
Link with counterpa	rt	R 126 = G 76 = B 0 = # 7e4c0	H 35 : S 100 : B 49 :		
▶ Bandanna pattern	color				
▶ Bandanna edge co	lor				Q
	Reset to	) Defaults			?
Load Avatar	Options		Save Avata	r Options	

The Color tab allows you to change the colors on the avatar based on what masks are available. The masks dictate the fur, eye, clothes, etc color patterns. Everybody can make their custom masks and import them, but the custom skin also comes with a default mask. Mask customization (importing a custom mask) is available only on the Custom skin of the Avatar.

Each avatar has different parts that can be customized, for example fur, skin, hair, accessories, etc. The easiest way to choose a color is by adjusting the slider and positioning the pointer on the color board; additionally, you can input the color code.

Once you get the avatar to look the way you want it to, you can save the template by using the Save Options button in the corner right part of the Color window. The template will be saved in a FaceRig specific format and can be loaded at any time by using the Load Options button that is placed on the left of the Save Options.

Avatar Gallery Customization Props Behaviour X	
Color Features	
← Left Eye Pupil	
Scale left eye pupil	
Link with counterpart	
▶ Right Eye Pupil	
+ Ears	
▶ Eyes	
▶ Head	
► Mouth Width	
▶ Nose	
	ED
Reset to Defaults	?
Load Avatar Options Save Avatar Options	

# II. Features only available in the Advanced Interface

The Features tab allows you to change the physical features of the avatars. The option in this tab differ depending on the avatar.

The different features that can be changed from this tab are: ears, eyes, nose, head, mouth or eye pupil.

#### II. Props only available in the Advanced Interface



The Props tab allows you to customize the avatars by adding props. Props can be virtually placed anywhere in the proximity and on the avatar. First you need to select a base location, this is done by attaching the prop to a bone in the model's skeleton (clicking the Attach button), then fine tune the props position relative to its current one using either the position sliders, either by free move feature (the Prop move option) which allows moving and rotating the prop just like the avatar (the Alt + mouse control scheme).

To customize the prop placement you have the following options under the Prop Skin drop down menu:

Scale: Scales the prop

Yaw: Rotates the prop around the yaw axis Roll: Rotates the prop around the roll axis Pitch: Rotates the prop around the pitch axis Position X: Moves the prop on the X axis Position Y: Moves the prop on the Y axis Position Z: Moves the prop on the Z axis

To reset the changes just press the Reset to Default button. To remove the prop, click Remove.

You can add multiple props.

vatar Gallery Customization	Props	Behaviour		Х	
Mouth Corners Soft Link Weight	-			Î	
Look at Camera Ratio	•—				
Enable Tracked Blink					
Enable Auto Blink					
Auto Blink Behaviour		•			
Enable Pupil Behaviour					
Pupil Behaviour		•			
Enable Custom Actions	_				ED
Show Custom Actions Panel					Ø
* Behaviour options are saved globally. ** All key binds can be modified from		tions → Preferen	ces > Key		?
Bindings					

III. Behavior Tab only available in the Advanced Interface

Enable custom actions will enable tongue, hands and other special actions control, letting you use your mouse or keyboard to make your avatar stick out its tongue, raise its hands in various directions.



#### DISABED BY DEFAULT

If you choose to control it via keyboard you can customize the keys that drive the different possible tongue movements (tongue out, tongue left, tongue right, tongue up, tongue down). You can do this in the Key bindings tab in General options> Preferences>Key Bindings.

Another option to control your avatar is using the mouse buttons and you will need to enable Choose Show Custom Actions Panel found in Avatar Gallery > Behaviour> Show Custom Actions Panel.

By clicking the smile faces you can now move the Avatar's hands, puff the cheeks, stick out the tongue and for some avatars if you see + symbol, you can also activate the Special Poses. Remember that after you close the Custom Actions Panel from X, if you want to use this again you will need to activate it again.



The Look at Camera Ratio option will keep your avatar's pupils pointed at the camera at all times when set to max value (slider all the way to the right), <u>disabling eye pupil tracking and eye pupil</u> <u>puppeteering (posing.)</u> If set to minimum, the avatar will try to mimic your eye movement very accurately (some errors might result from low/improper lighting in this case)Toggling "enable tracked blink" ON will cause the blinking eye motions to be tracked. Toggling it off will cause FaceRig to no longer trigger a blink animation in the avatar when the user blinks (blink tracking disabled).

Toggling "Enable Auto Blink" ON, will cause your avatar to automatically blink at certain intervals (to appear natural) even when not tracking your face.

The Auto blink Behavior and Pupil Behavior sliders will adjust how often the avatar blinks automatically and how much the pupils blink. They have 3 levels: tired, normal and alert.

Enable Cross Eyes will do exactly what it says will disable or enable the Cross eyes behavior in avatars. While cross eyes is a fun feature to have, be advised that any small tracking error can be interpreted to trigger that animation, making the avatar look odd. Feature should be used as "fun"/"experimental".

#### 5.2.2.2. Environments



In the Environments tab you will be able to choose the environment you want to use.

Some environments are predefined for certain avatars(e.g. The Lava Pits work best with The Lava Baron).

**Gallery** this is where you pick your background by selecting the thumbnail and double clicking or clicking Load.

Each background has a title(background name), listed on the blue bar, and a thumbnail.

To load a background, simply doubleclick its thumbnail or click the thumbnail once and then click the Load button.

The search bar above the background names bar allows you to search through the backgrounds by inputting one or more characters. If the string is present in the background name(s), the background name(s) will appear on the left side of the title bar, in a scrollable menu.

In addition to this, the thumbnails will be filtered to match the search result. To cancel the search (unfilter results), delete the string in the search bar.

**Customization** and **Postprocessing** are mainly aimed at advanced users, allowing them to adjust things like Lighting, Shadows, Ambient, Fog, Tonemapping, Bloom, Depth of Field and others. *only available in the Advanced Interface* 

Control + Left Mouse Click will allow you to rotate the background, if the background being used at that time is a full 360 degree environment cube, not just a 2d backdrop.

# 5.2.2.3. Pose avatar (previously known as puppeteering)



#### - only available in the Advanced Interface

Only available while the tracking is off. While tracking is turned off, you can change the way your avatar looks onscreen with the sliders. This feature is more used for precise posing and if you want to test out certain looks on avatars, for example if you are making your own or just want to capture a screenshot in a particular pose.

Pose Avatar	X	
General Eyes Mouth		
Body Pltch		
	Reset	
Body Roll		
Head Pitch		
Head Roll		
Head Yaw		
Nose Up/Down		<ul><li></li></ul>
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	Statement of the local division of the local	-
Reset to Defaults		

Pose Avatar	Х	
General Eyes Mouth		
Left Eye Closed		
Reset		
Link with counterpart		1
Left Eye Left/Right		
Left Eye Squint		
Left Eye Up/Down		The little
Left Eyebrow Exterior		
Left Eyebrow Interior		G
Right Eye Closed		
Right Eye Left/Right		ED
Right Eye Squint		
Right Eye Up/Down		<b>O</b>
Right Eyebrow Exterior		-
Right Eyebrow Interior	Ų	
Reset to Defaults		

Pose Avatar		X
General Eyes Mouth		
Jaw drop		
•	Reset	
Llp Stretch Left		
LIp Unsure Left		
LIp Stretch Right		
Lip Unsure Right		0
Lower Llp Drop		
Pursed Lips		
Pursed Lips Left/Right		
Upper Lip Raiser		
		Q.
		?
Reset to Defaults	s	

#### 5.2.2.4. Advanced Face Tracking Calibration



- only available in the Advanced Interface

The Advanced Tracking Calibration menu is split into two parts: Body and Head Pose, Expression

Units.

The Body and Head Pose options controls the default positioning of the body and head.

Side to Side Rotation Options – turns the avatar's head left or right.
Up and Down Rotation Options – turns the avatar's head up or down
Tilt Options – Tilts the avatar's head
Body Up and Down – Leans the avatar forward or backward.
Body Tilt – Tilts the avatar's body
Auto Calibrate – Auto adjusts the values so that no matter how you are sitting, the avatar is facing the camera.

**The Expression Units** are used to fine tune the tracking based on your appearance and/or preferences. For example, if you want your avatar to keep his eyes half closed, here's where you can adjust the values to get that result.

All expression units have a disable option so you can choose if you want the avatar to completely ignore certain actions (for example pursed lips).

The Expression units tab has four subtabs: General, Eyes, Mouth and Retargeting.

Tracker Input Range shows the minimum and maximum values for different expressions. Min white bar means minimum value and has a certain action linked with it (e.g. closed mouth), Max white bar represents the maximum value and has the opposite action from the Max white bar linked to it (e.g. open mouth), and the black bar is the actual value that the tracker outputs based on the user's actions.

To adjust the interval just pull the sliders.

# The facial expressions that have a LEFT and Right attribute can be linked together, setting identical ranges for both of them by clicking Link to counterpart to toggle it on/off.

**Jaw Drop** – Specifies the interval between closed and opened mouth. When the black bar is over the "Min" white bar both the avatar's mouth and your mouth should be closed and when the black bar is over the Max white bar, the mouths of both you and the avatar should be open.

**Pursed Lips** – Sets the interval for pursed lips. When the black bar is over the Min white bar both you and the avatar should not have pursed lips and when the black bar is over the Max white bar, both you and the avatar should have pursed lips.

**Pursed Lips Left/Right** – Sets the interval for pursed lips direction. Min white bar corresponds to pursed lips towards the right and Max white bar corresponds to pursed lips towards the left. Pursed lips front (like a kiss) is automatically set as 66% of the pursed lips left/right interval.

**Opened Pursed Lips Left/Right** – Sets the interval for open mouth pursed lips direction. Min white bar corresponds to open mouth pursed lips towards the right and Min white bar corresponds to open mouth pursed lips towards the left. Open mouth pursed lips front (like a kiss) is automatically set as 66% of the open mouth pursed lips left/right interval.

**Corner Depressor** – Sets the interval for the mouth corners direction (happy>up and sad>down). If the black bar is closer to the Min white bar then the avatar will smile while if the black bar is closer to the Max white bar, the avatar's mouth corners will give him a sad expression.

**Lip Stretch Left** – Sets the interval for the min and max positions of the left mouth corner. When you are smiling, the value read by the tracker (the black bar) should be closer to the Max white bar (depending on how big the smile is, it might even go further to the right than the Max white bar specifies). When your mouth is in neutral position, the value read by the tracker (the black bar) should be either over the Min white bar or as close to it as possible.

**Lip Stretch Right** – Sets the interval for the min and max positions of the right mouth corner. When you are smiling, the value read by the tracker (the white bar) should be closer to the Max white bar (depending on how big the smile is, it might even go further to the right than the Max white bar specifies). When your mouth is in neutral position, the value read by the tracker (the white bar) should be either over the Min white bar or as close to it as possible.

**Upper Lip Raiser** – Sets the interval for the min and max values for raising the upper lip. When in default position, the value read by the tracker (the black bar) should be either on top of the Min white bar, or to the left of the Min white bar. When the upper lip is risen, the value read by the tracker (the black bar) should be closer to the Max white bar (if not on top of it, or more to the right, depending on how much your upper lip is risen).

**Lower Lip Drop** – Sets the interval for the min and max values for lowering the lower lip. When in default position, the value read by the tracker (the black bar) should be either on top of the Min white bar, or to the left of the Min white bar. When the lower lip is pulled down and the teeth are showing, the value read by the tracker (the black bar) should be closer to the Max white bar (if not on top of it, or more to the right, depending on how much your lower lip is pulled down).

**Nose Up/Down** – Sets the interval for the min and max values for raising and lowering the nose. When in neutral position, the value read by the tracker (the black bar) should be positioned in the middle between the Min white bar and the Max white bar. The Min white bar represents the value for which the nose will be completely lowered and the Max white bar represents the value for which the nose will be completely risen.

**Eyebrow Left Interior** – Sets the interval for the min and max values for raising and lowering the left interior eyebrow. When you look angry (therefore the left interior eyebrow is at its lowest point), the tracker read value (the black bar) should be the same as for the Min white bar (so the black bar should be either on top of the Min white bar, or to the left of it). When have a surprised expression (therefore the left interior eyebrow is at its highest point), the tracker read value (the black bar) should be either on top of the black bar) should be the same as the one for the Max white bar (the black bar should be either on top of the Max white bar or a bit to the right of it).

**Eyebrow Right Interior** – Sets the interval for the min and max values for raising and lowering the right interior eyebrow. When you look angry (therefore the right interior eyebrow is at its lowest point), the tracker read value (the black bar) should be the same as for the Min white bar (so the black bar should be either on top of the Min white bar, or to the left of it). When you have a surprised expression (therefore the right interior eyebrow is at its highest point), the tracker read value (the black bar) should be either on top of the Max white bar (the black bar should be either on top of the Max white bar or a bit to the right of it).

**Eyebrow Left Exterior** – Sets the interval for the min and max values for raising and lowering the left exterior eyebrow. When you look angry (therefore the left exterior eyebrow is at its lowest point), the tracker read value (the black bar) should be the same as for the Min white bar (so the black bar should be either on top of the Min white bar, or to the left of it). When you have a surprised expression (therefore the left exterior eyebrow is at its highest point), the tracker read value (the black bar) should be either on top of the Max white bar (the black bar should be either on top of the Max white bar (the black bar should be either on top of the Max white bar or a bit to the right of it).

**Eyebrow Right Exterior** – Sets the interval for the min and max values for raising and lowering the right exterior eyebrow. When you look angry (therefore the right exterior eyebrow is at its lowest point), the tracker read value (the black bar) should be the same as for the Min white bar (so the black bar should be either on top of the Min white bar, or to the left of it). When you have a surprised expression (therefore the right exterior eyebrow is at its highest point), the tracker read value (the black bar) should be the same as the one for the Max white bar (the black bar should be either on top of the Max white bar or a bit to the right of it).

**Eye Left Pos Left/Right** – Sets the positioning interval for the left eye iris. When you are looking directly at the screen, the tracker read value (the black bar) should be in the middle of the interval determined by the Min and Max white bars. When you are looking to the left, the black bar should be either on top of the Min white bar, or a bit to the left of it. When you are looking to the right, the black bar should be either on top of the Max white bar or a bit to the right of it.

**Eye Right Pos Left/Right** – Sets the positioning interval for the right eye iris. When you are looking directly at the screen, the tracker read value (the black bar) should be in the middle of the interval determined by the Min and Max white bars. When you are looking to the left, the black bar should be either on top of the Min white bar, or a bit to the left of it. When you are looking to the right, the black bar should be either on top of the Max white bar or a bit to the right of it.

**Eye Left Pos Up/Down** – Sets the positioning interval for the left eye iris. When you are looking directly at the screen, the tracker read value (the black bar) should be in the middle of the interval determined by the Min and Max white bars. When you are looking up, the black bar should be either on top of the Min white bar, or a bit to the left of it. When you are looking down, the black bar should be either on top of the Max white bar or a bit to the right of it.

**Eye Right Pos Up/Down** – Sets the positioning interval for the right eye iris. When you are looking directly at the screen, the tracker read value (the black bar) should be in the middle of the interval determined by the Min and Max white bars. When you are looking up, the black bar should be either on top of the Min white bar, or a bit to the left of it. When you are looking down, the black bar should be either on top of the Max white bar or a bit to the right of it.

**Eye Left Closed** – Sets how opened or closed the left eye is. The Min white bar means the eye is opened and the Max white bar means the eye is closed. The interval should be decided depending on your preferences.

**Eye Right Closed** – Sets how opened or closed the right eye is. The Min white bar means the eye is opened and the Max white bar means the eye is closed. The interval should be decided depending on your preferences.

**Eye Left Squint** – Sets the limits for the squint animation on the left eye. The min white bar means the is not squinting and the max white bar means the eye is squinting. The interval should be decided according to preference.

**Eye Right Squint** – Sets the limits for the squint animation on the right eye. The min white bar means the is not squinting and the max white bar means the eye is squinting. The interval should be decided according to preference.



#### 5.2.2.5. Karaoke Panel



#### - only available in the Advanced Interface



Press the + sign to add a song to the playlist. Press the cycling arrows and the arrows pointing right buttons to Toggle Repeat and Shuffle ON or OFF, depending on preferences.

Press Play/Pause, Backward, Forward to navigate songs.

The triangle sign will hide the playlist, leaving only the upper side of the panel visible. Clicking the triangle once more will make the playlist appear again.

Supported file formats \*.mid, \*.kar, \*.avi

#### 5.2.2.6. Voice Effects



-only available in the Advanced Interface



Here's where you can choose to use sound effects to alter your voice. You can choose to use the pitch shifter a robot voice, echo, tremolo, vibrato, distortion. Click on Add Effect and adjust its frequency using the sliders. Both/either can be reset to their default values using the Remove button and reselecting the same voice effect.

#### 5.2.2.7. General Options

- only available in the Advanced Interface
- A. Preferences/ General

Preferences Devices Graphics Sounds Performance X	
General Parental Control Key Bindings Language	
Hide Logo Use Audio Lipsync On KeyPress	
Autosave Enable Hooked Keys	
Use attract mode Swap Stream Colors	
Hide Tips Toggle Separate Window	
Where would you like your screenshots to be saved?	<ul><li></li></ul>
C:\Users\h1\Documents\Holotech\FaceRig\Screenshots	9
Flip Stream No Flip 🔹	ED
<b>Note</b> : the effect of flipping the stream feed can be seen from any software that uses FaceRig Virtual Camera, not from within this application.	Ø
Flip Video Input Stream No Flip   Note: This option will flip the incoming video feed from the webcam or a	?

Hide logo toggle the FaceRig logo ON/OFF

Autosave toggle autosave for avatars settings ON/OFF

Use LipSync On KeyPress toggle Lipsync on keypress ON/OFF. When on, pressing H will enable lipsync. Enabling this will disable the ability to manually activate lipsync.

Enable Hooked Keys toggle hooked keys ON/OFF to be able to send the shortcut keys to FaceRig while focusing a different window.

Swap Stream Colors toggle ON/OFF if you are having issues with weird color distortion on your webcam feed.

Use attract mode ON/OFF will enable or disable attract mode videos being loaded after 2 minutes of the tracker being inactive/not detecting a face.

Use Toggle Separate Window will enable a new window where you can see your avatar.

You have the ability to select where your Screenshots will be saved.

You can flip the video from the output of the FaceRig Virtual Cam.

You can Flip your Stream which can be seen from any software that uses FaceRig Vistual Camera, not from the application itself.

You can also Delay your Screenshot. If you chose 0 then no delay will be added.

#### **B.** Parental controls

Preferences Devices Graph	nics Sounds	Performance	X	
General Parental Control H	Key Bindings	Language		
Parental Lock helps you filter in can choose what content shows up in Parental Lock is password protected to activate. Keep in mind that FaceRi made content is tagged as "Mature" to	n FaceRig based o by a 4 digit code, g uses its own rat	n the selected rating. all changes need this	code	
Use Parental Loci	< 🔲			0
rating	9 Mature y	-		
old passcode	2			
new passcode	2			
	A	\pply		ED
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				?

This tab lets you enable Parental controls. Enter the passcode, set the rating (mature/teen/everyone) and toggle it ON/OFF, the press Apply.

# C. Key Bindings

Preferences Devices Graphics Sounds Performance X	
General Parental Control Key Bindings Language	
Move Avatar on XY Plane MOUSE MB shift ctrl alt	
Rotate around the Avatar MOUSELB shift ctrl alt	
Rotate around the Avatar Left LEFT shift ctrl alt	
Rotate around the Avatar Right RIGHT shift ctrl alt	2
Rotate around the Avatar Up UP shift ctrl alt	<b>**#</b> >
Rotate around the Avatar Down DOWN shift ctrl alt	07
Move Avatar on Z Axis MOUSE RB shift ctrl alt	ED
Rotate Avatar MOUSELB shift ctrl alt	6
Tongue Out S shift ctrl alt	
Tongue Left A shift ctrl alt	

This tab lets you assign shortcut keys to various features/actions. All actions have a predefined shortcut key but you can modify it and you can also Reset All Keys to Default.

## D. Devices



Here is where you can change the device where FaceRig gets its video feed from (your webcam in most cases), adjust the source feed resolution. This is also where you select your microphone or whatever else device you want FaceRig to "hear" as a recording (input sound) device and where the sound output goes to. Usually users prefer to have the Audio Playback Device to their speakers/headphones, but this can also be set to the VB Audio virtual cable, so that any sound modifications made by FaceRig can be picked up by other software.

# E. Graphics



This tab allows you to change the resolution of the FaceRig window and adjust the Shadow Map Resolution (lowering them might result in better performance on lower spec machines)

The Fur Quality changes the quality of the fur (lower values will result in better performance on lower spec machines)

The Skin Shading Quality changes the skin subsurface scattering quality(lower values will result in better performance on lower spec machines)

Simple Postprocessing – By activating Simple Postprocessing will deactivate the following background postprocessing features: Bloom, Radial Bloom, Depth of Field.

You can choose the 2D Avatar Render Quality ranging from Low to UberHigh.

Don't forget to click Apply after making your changes.

# F. Sounds



To achieve perfect sync between the lipsync (lip movements and actual sound, you should adjust the delay)

The Silence Threshold (Noise Gate threshold) needs to be adjusted based on how much and loud the background noise is in the room where FaceRig will be used. The closer it is to the left side, the more background sounds it will catch and therefore the lipsync will be buggy, but it can't be too much to the right side either as then it might not clearly hear what you are saying. One way to adjust this is by using Auto Calibrate.

Enabling Sound Loopback will let you hear the sound from your microphone or the modified sound if you're using Voice Effects.

When using this option be mindful of the audio feedback phenomenon. To avoid it, start with a very low microphone volume and a very low speaker volume (also a headset with a noise canceling microphone may be preferable to speakers when using FaceRig). Allows the user to hear what the microphone is recording (the actual input for the program). This will help you figure out what environment sounds interfere with the lipsync and how well your voice is actually heard.

#### G. Performance



This tab allows you to set a frame cap for various FaceRig elements. This feature is aimed mainly at users with lower spec computers, allowing them to adjust performance of the FaceRig process.

#### 5.2.2.8. Overlay Editor

This is how the button looks in the Basic UI



This is how button looks in the Advanced UI



This is how the overlay editor looks just as it opens

Overlay Edit	tor ×
	and the second se
	and the second second
	-
Add Text	Add Image
Clear All	
Save Layout	Load Layout

Click Add Text and then click anywhere on the FaceRig window screen to place the text there. Click inside the text box to edit the text.

You can set the color of the shadow the text drops (Drop Shadow), the horizontal coordinate at which the shadow is placed (H Shadow), the vertical coordinate at which the shadow is placed (V Shadow) and the amount of blur on the shadow (Blur).

You can close the Text Editor box at any time by pressing X and return to editing the text at any time while the Overlay Editor is open by clicking on a piece of text you've placed.



You can add an image by clicking Add Image and clicking anywhere on the FaceRig window screen to place it there.

You can set the Width or Height of the image separately or you can link them together using the link sign in between them.

You can rotate the image by setting a value to Rotation.

You can set the image shadow color (Drop Shadow), the horizontal coordinate at which the shadow is placed (H Shadow), the vertical coordinate at which the shadow is placed (V Shadow), the amount of blur on the shadow (Blur) and the amount of Spread.



The Overlay editor allows you to rearrange layers by moving their bars inside the Editor box. You can choose to Save Layout and Load Layout.

The Clear All button will delete all Overlay Editor elements.

The Export Gif functions allows you to create your own Gif. Note that the Gif recording is live, not based on a replay file.

By default the exported GIF is scaled to a quarter of the original size to speed up the processing (use the option "Quarter Scale" to deactivate if needed).

You can choose to crop the rendered view using the "Crop" option and making a selection in "Crop Mode" .

Careful with the resolution and length, these files can get pretty huge.

To make your own Gif simple Switch to Advanced UI > Export Movie as Performance > Export Gif

				C	Ui	
-	Sec.	٠.	100	-		
Export Movie	Export GIF					X
9		me Rate GIF Size er Scale Crop	15 fps 1280x720		•	
	St	art Recordi	ng			

# 6. How to use with online chat programs



 only available in the Advanced Interface due to the Broadcasting menu option only being available on the Advanced Interface.
 Steps

- Go to Advanced UI
- Toggle Broadcast ON
- In any online chat program go to Settings then Video Options
- Select FaceRig Virtual Camera
- Save.

Audio Options 🛋	Select your webcam DEFAULT
Video Options	WBZ 1.3 HD FaceRig Virtual Webcam
	Webcarr
ADVANCED	

If you do not see FaceRig Virtual Camera available then you will need to install it.

You will need to have both FaceRig and the online chat program closed. To install the virtual webcam go to

<steam install directory>\steamapps\common\FaceRig\Bin\prerequisites\FaceVirtualCamDriver.

Right Click on the installer for your system.

If you have Windows 10 then install the Windows 8 webcam driver. Restart your PC then try again FaceRig with the desired online chat application.

In order to use FaceRig with any online webchat program, you first need to have both programs opened and working.

While streaming, it will show the same image you are seeing, minus the interface.