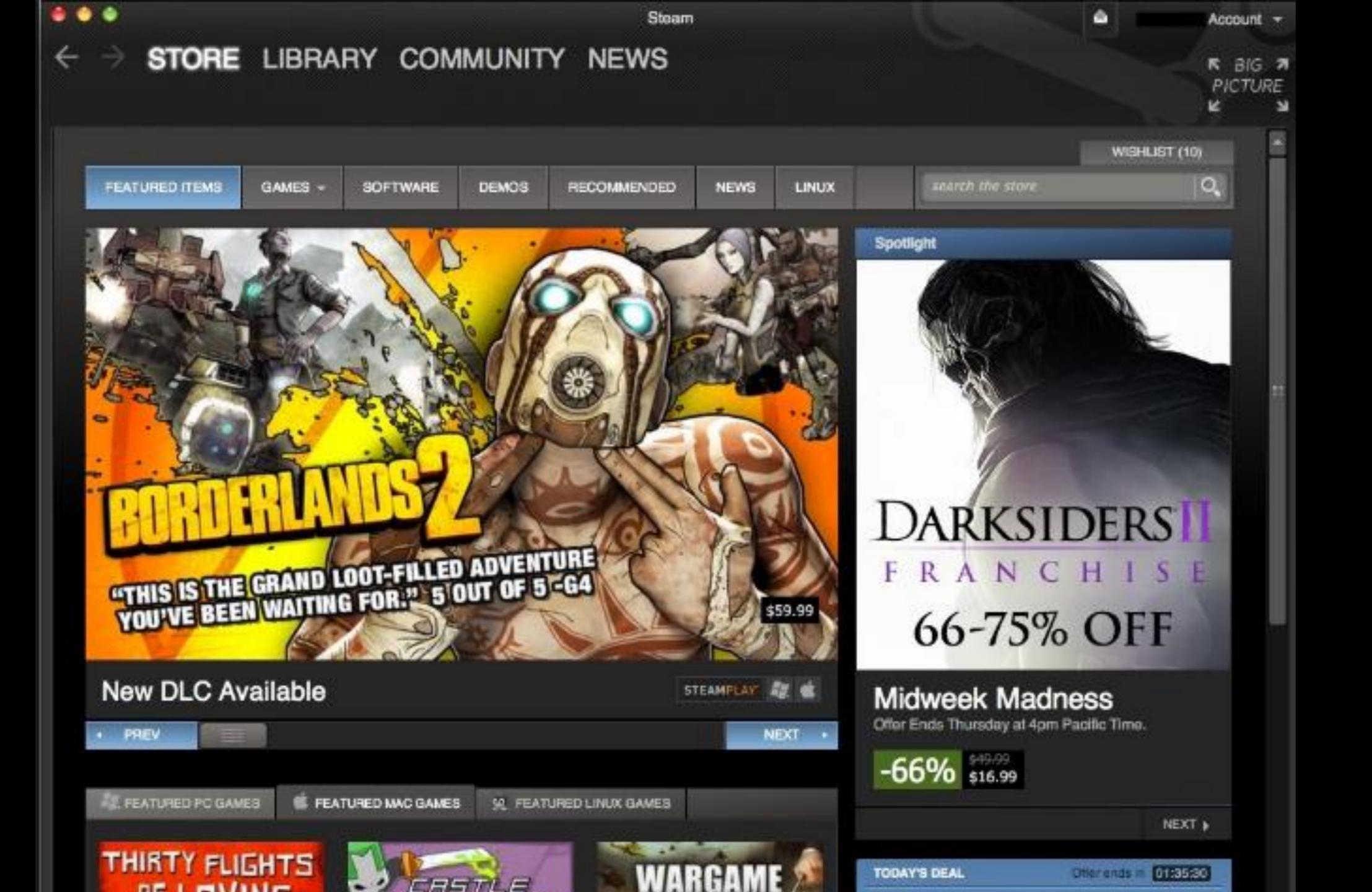
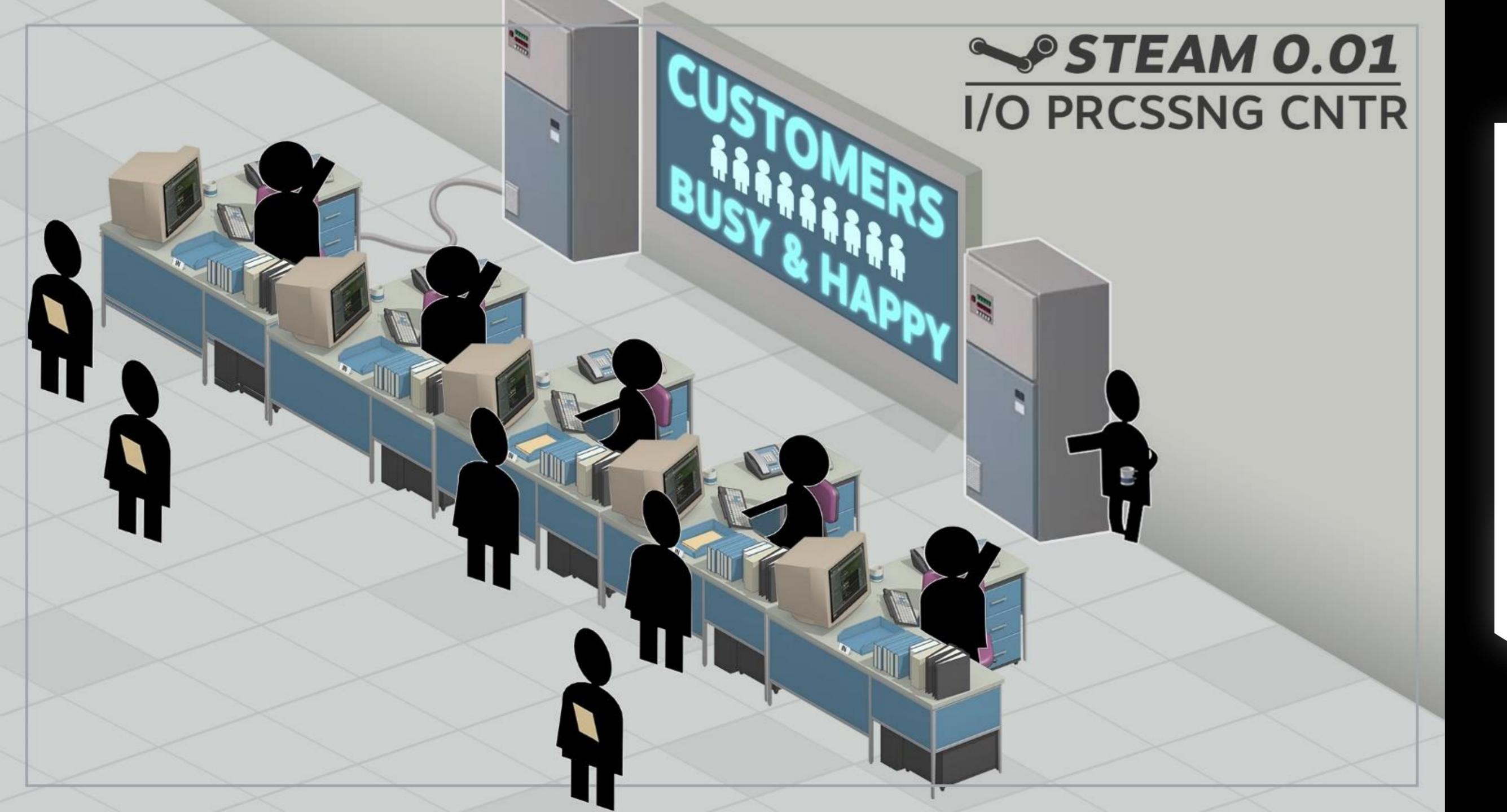
STEAM BUSINESS UPDATE





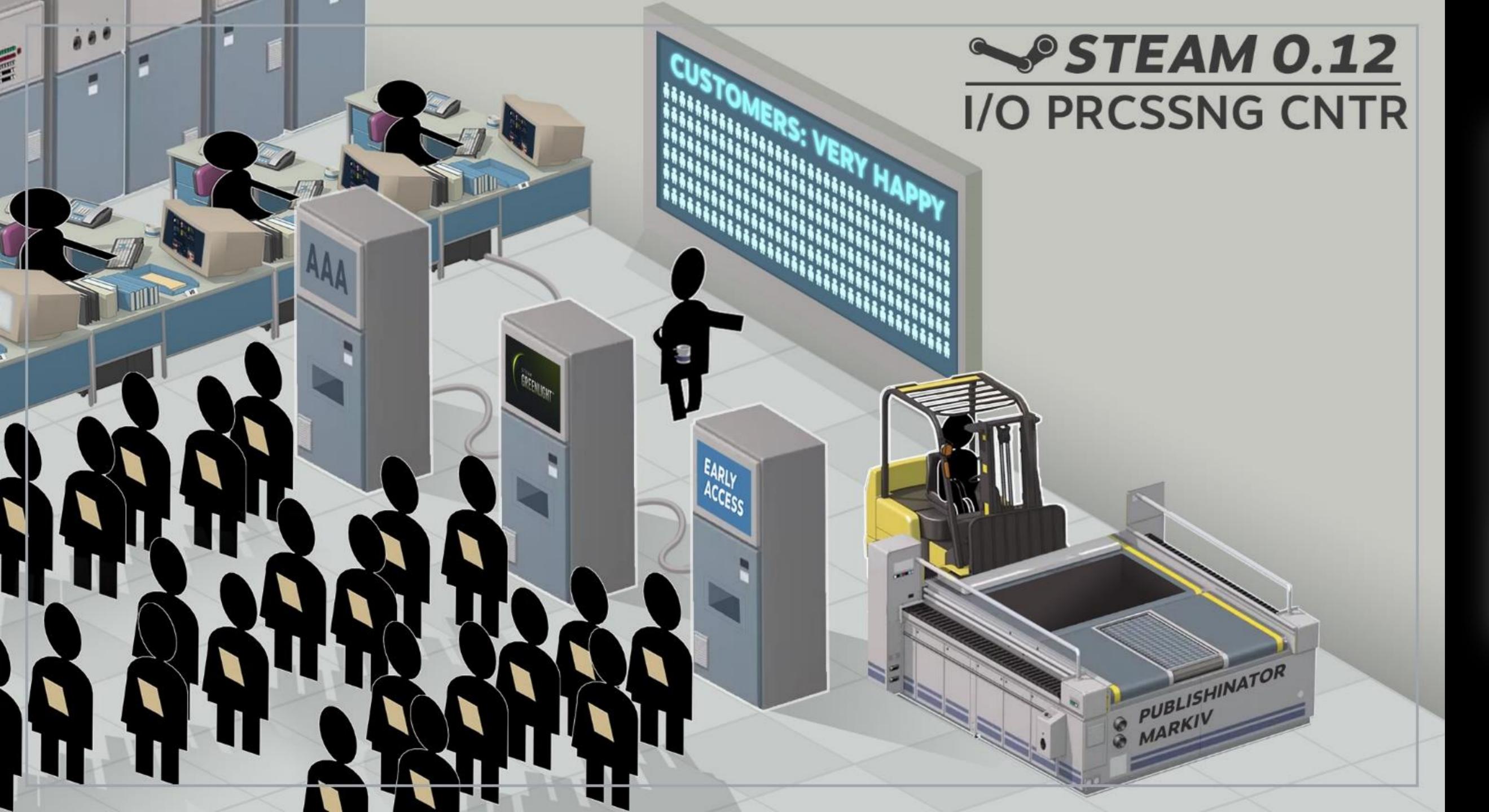
STEAM® DAYS







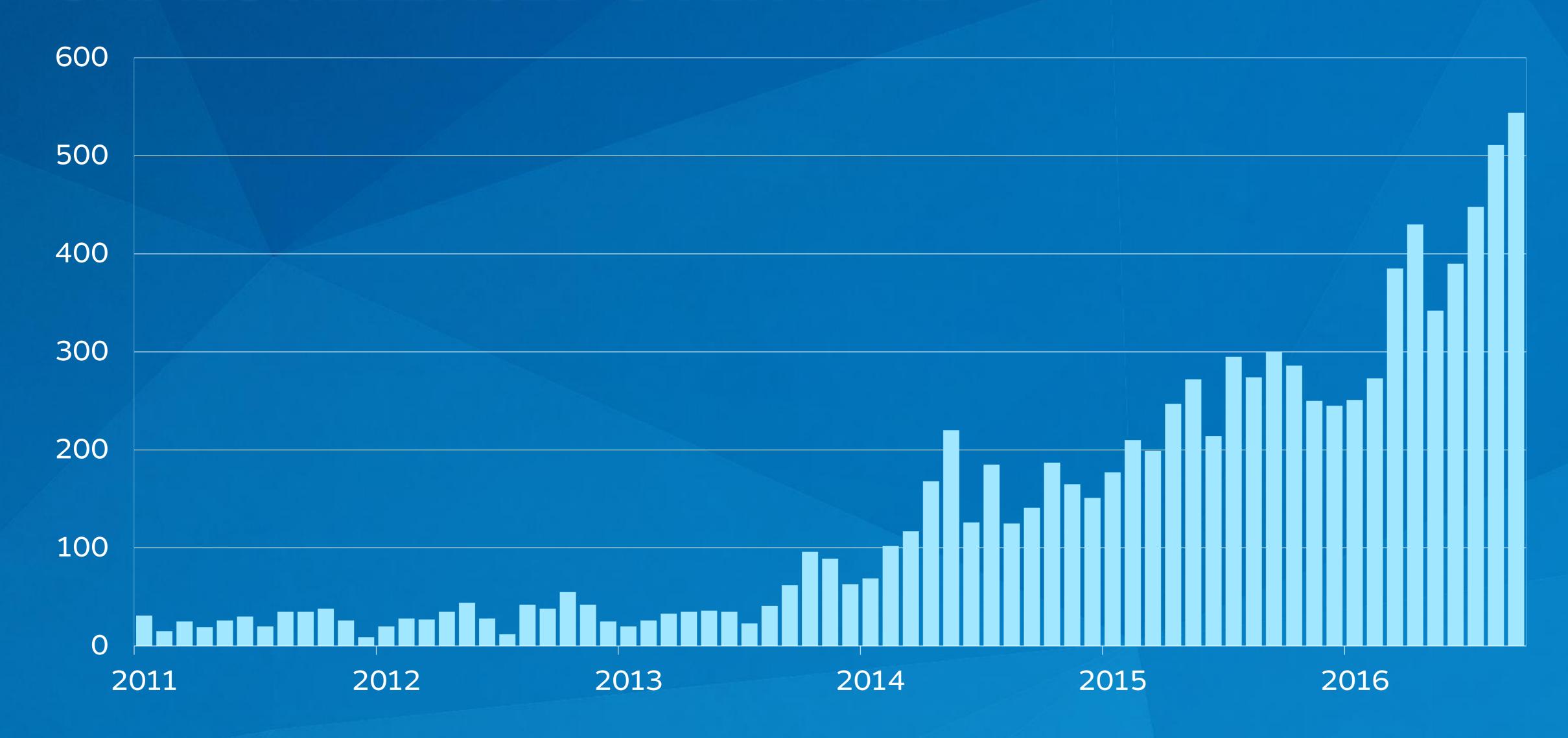
STEAM® DAYS



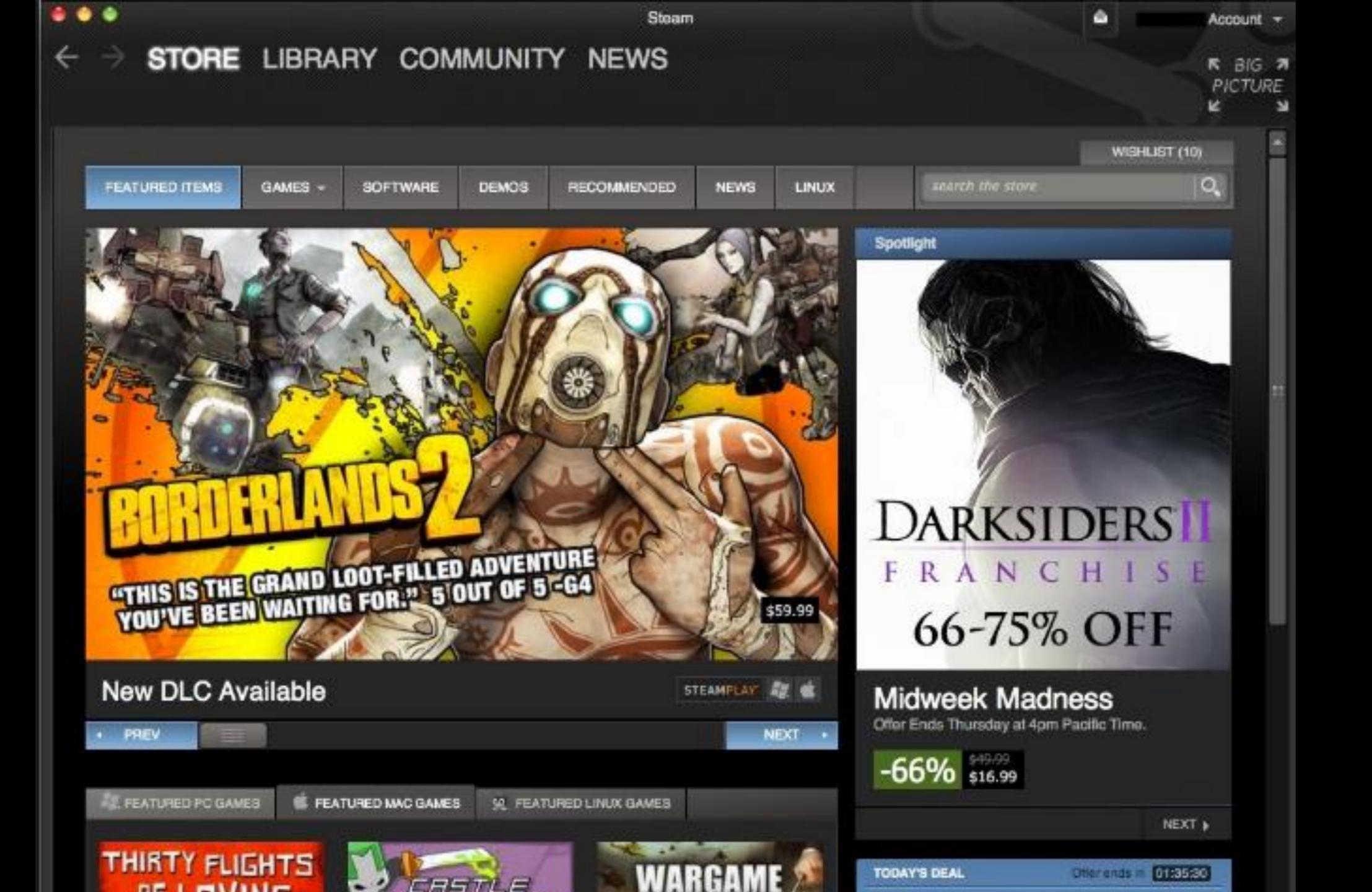


Steam Growth

GAMES RELEASED OVER TIME







STEAM® DAYS



Early Access

Free to Play

Adventure

Multiplayer

Simulation

Strategy

Indie

Casual

Puzzle

Foo

Strategy

Racing

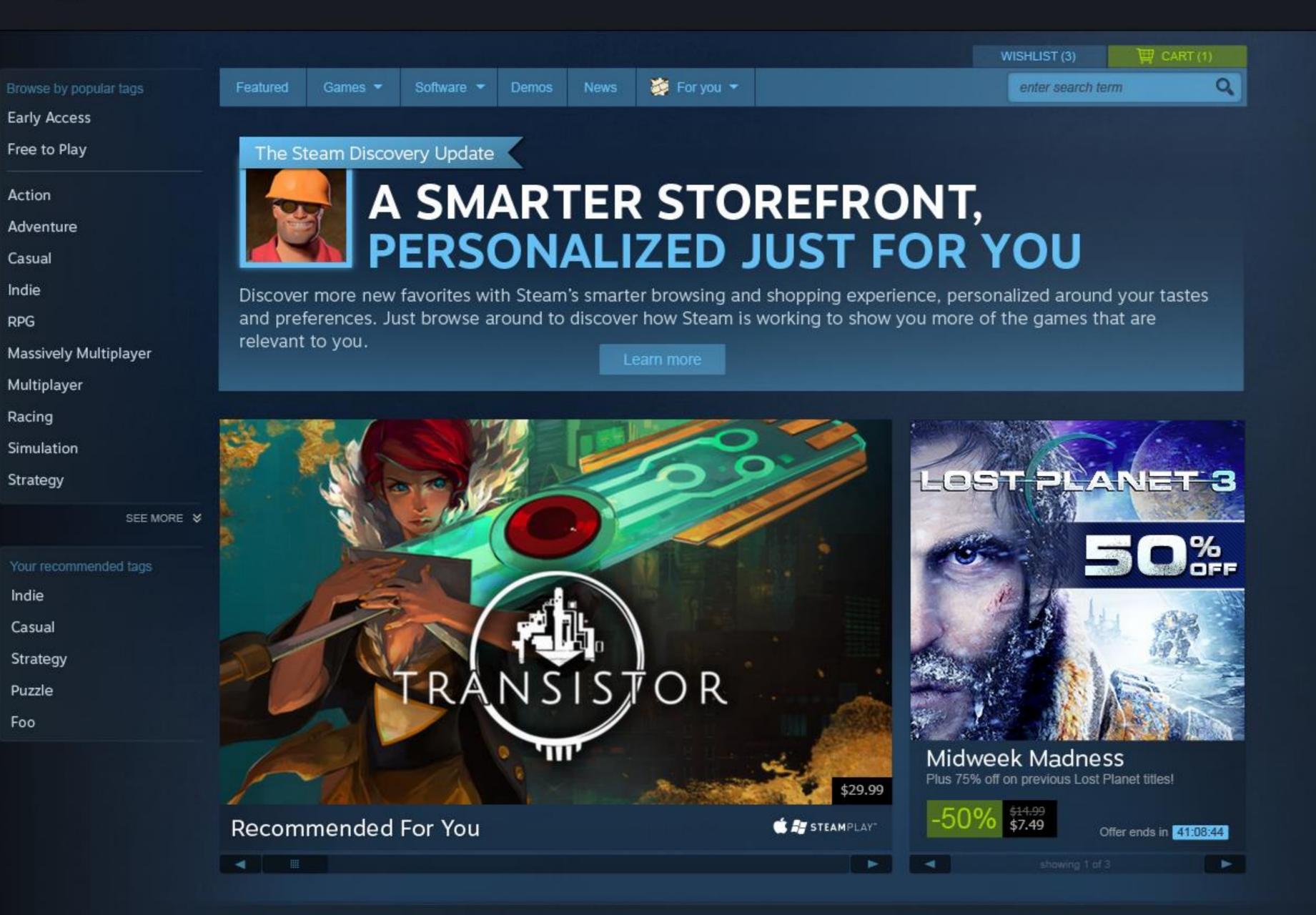
Action

Casual

Indie

RPG









User Reviews:

OVERALL: Overwhelmingly Positive (5,139)



User Reviews: OVERALL: Very Positive (16,218)



User Reviews: OVERALL: Very Positive (56,669)



User Reviews: OVERALL: Very Positive (7,722)



User Reviews:

OVERALL: Overwhelmingly Positive (3,663)



User Reviews:

OVERALL: Overwhelmingly Positive (10,193)



User Reviews: OVERALL: Very Positive (22,378)



User Reviews:

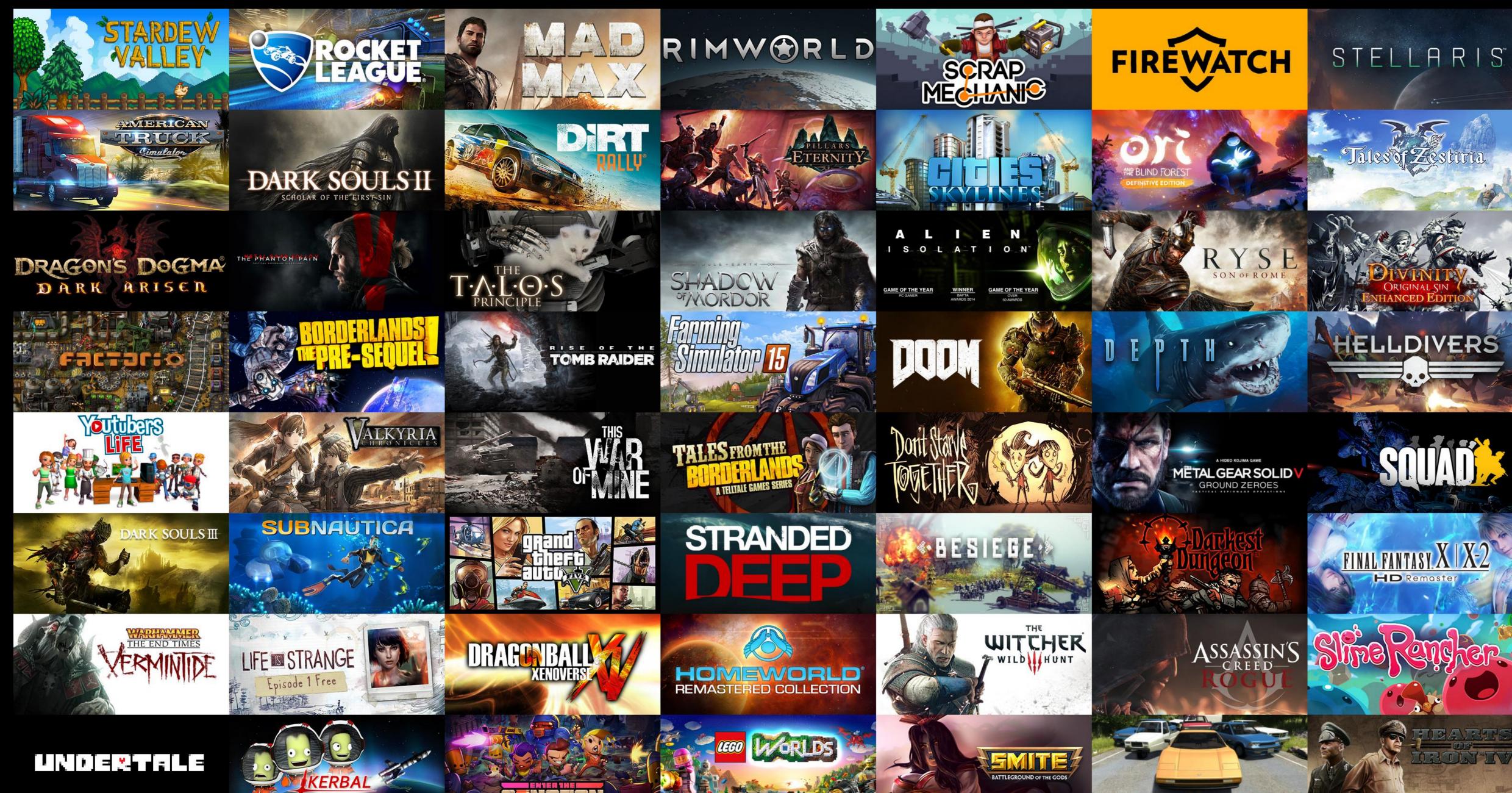
OVERALL: Overwhelmingly Positive (29,053)



User Reviews: OVERALL: Very Positive (3,933)







STEAM DAYS







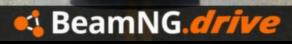
















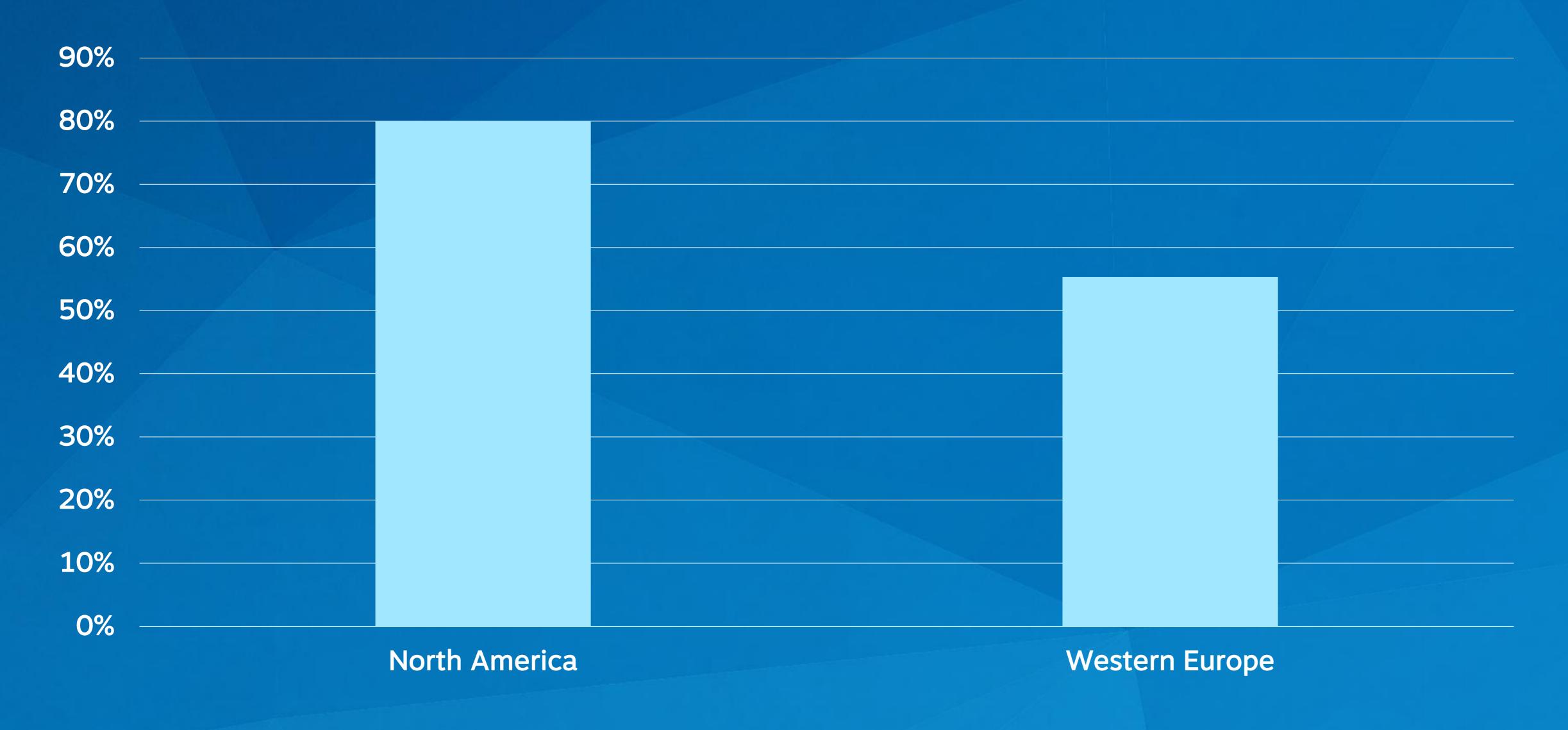
2011 2012 2013 2014 2015 2016

MORE PLAYTIME PER USER MORE GAMES PER USER



Steam Growth - Since Dev Days 2014

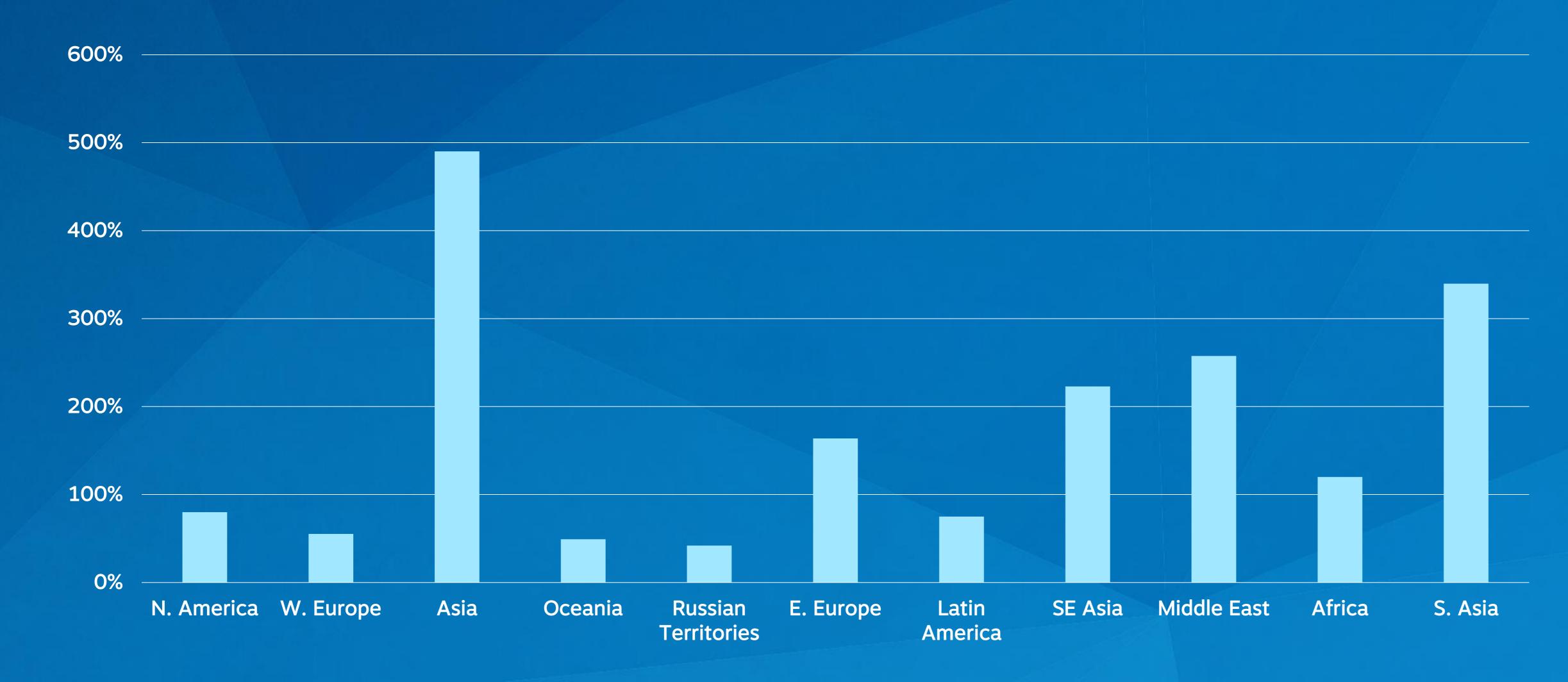
% REGIONAL REVENUE GROWTH





Steam Growth - Since Dev Days 2014

% REGIONAL REVENUE GROWTH





Steam Growth

LOCALIZATION: 25 LANGUAGES

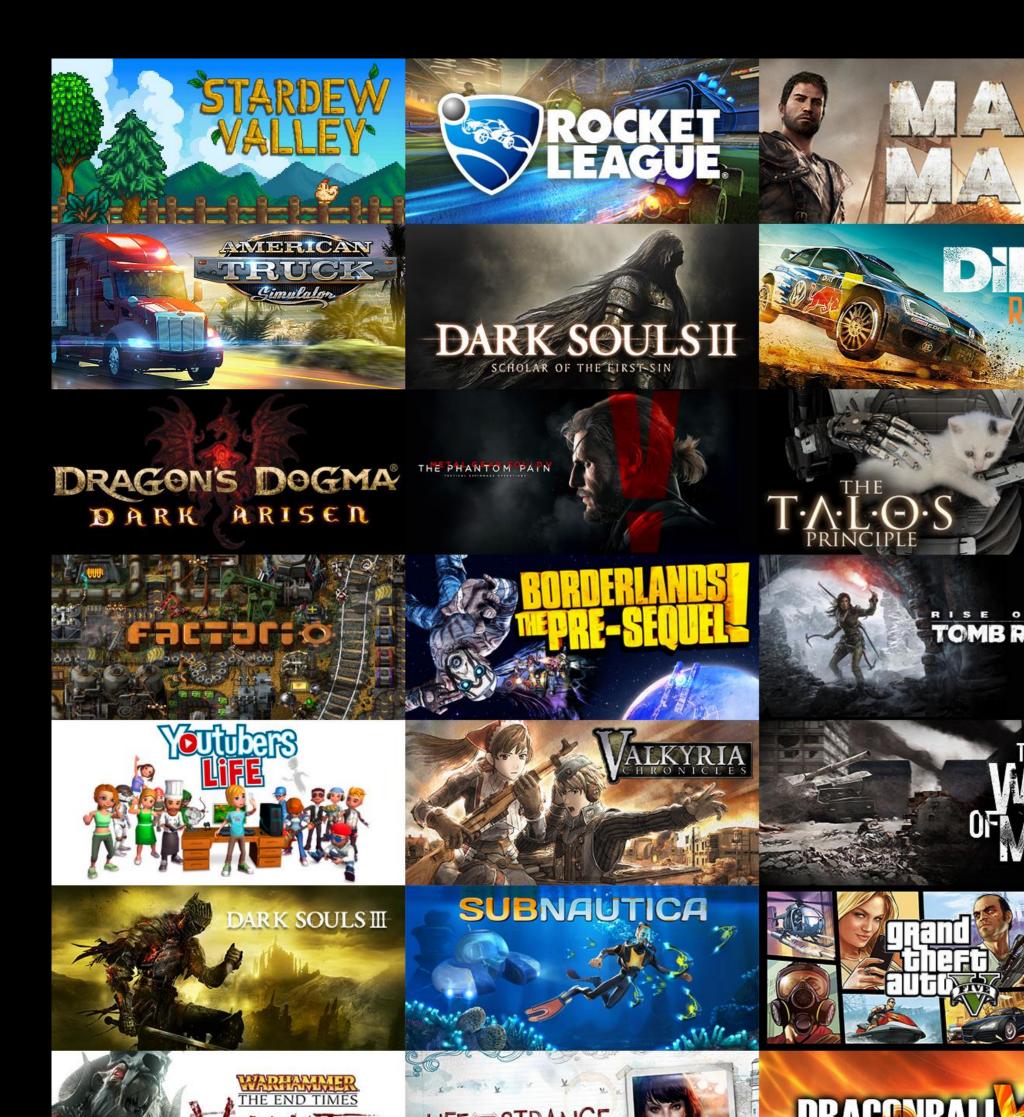
LOCAL CURRENCIES: 29 LOCAL CURRENCIES

LOCAL PAYMENT METHODS: 50+ LOCAL PAYMENT METHODS

WORLDWIDE CONTENT:

GAME DEVELOPERS IN 100+ COUNTRIES









































SeamNG. drive







STEAM









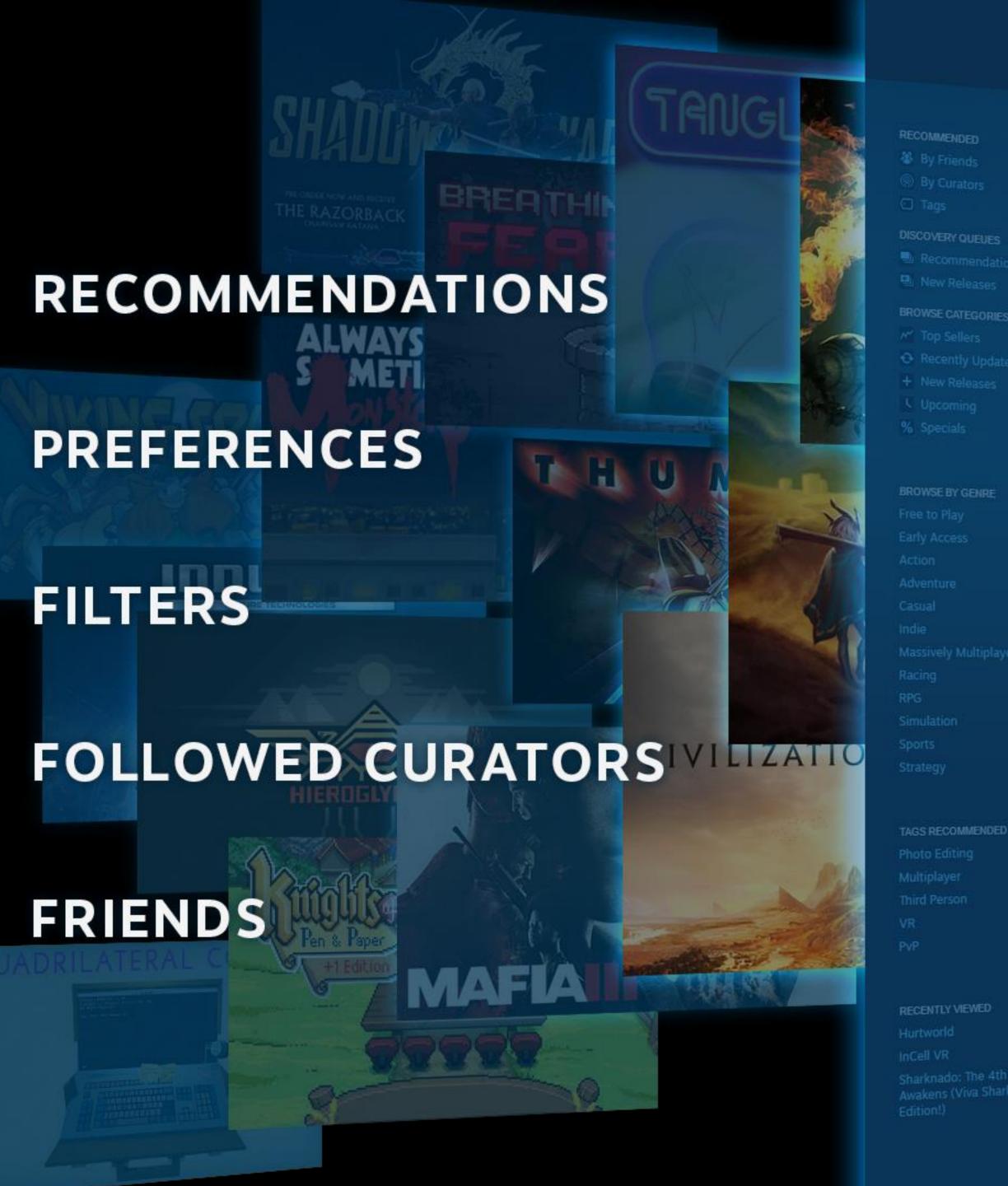


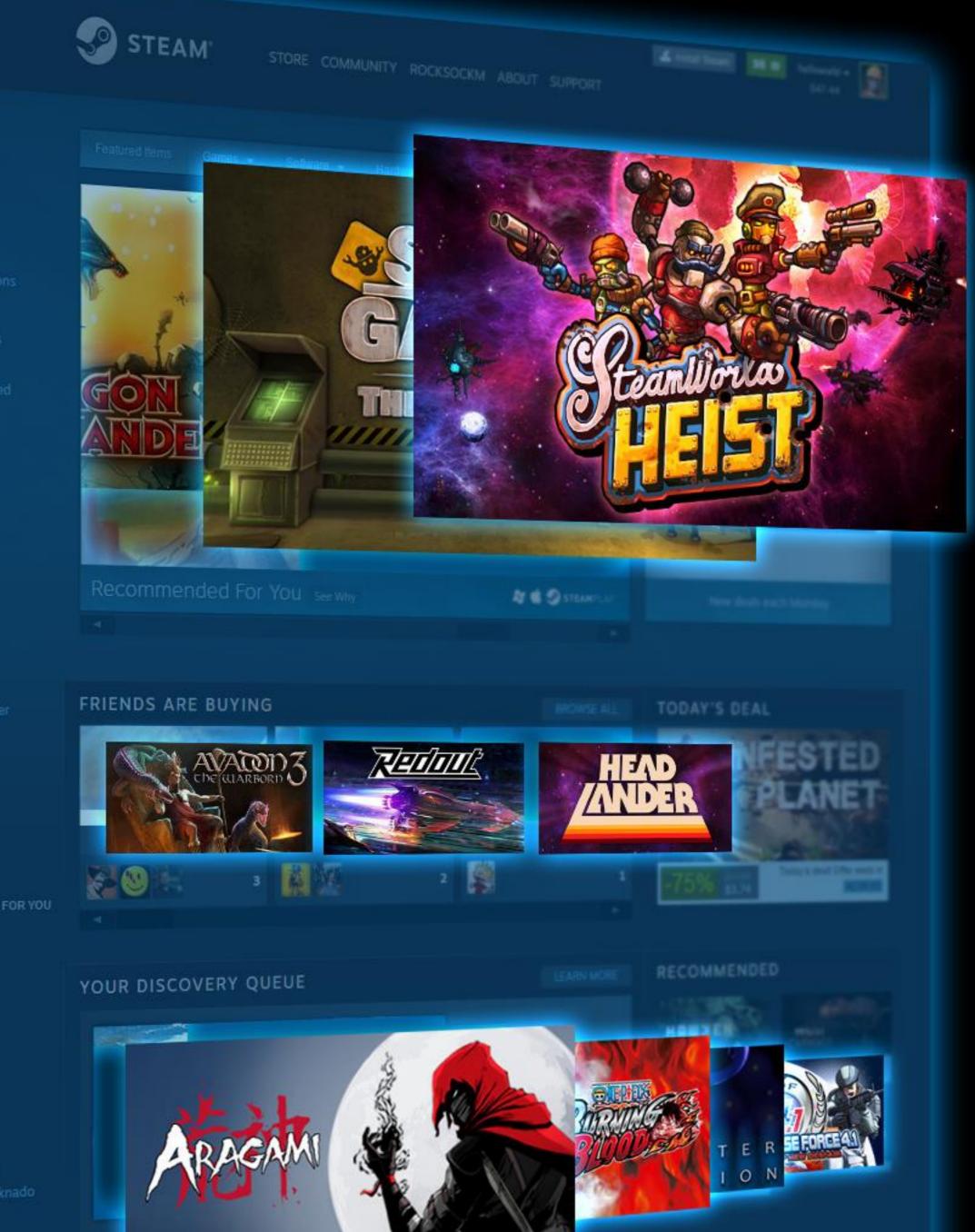




STEAM: 2017 AND BEYOND







































Tilt Brush by Google

















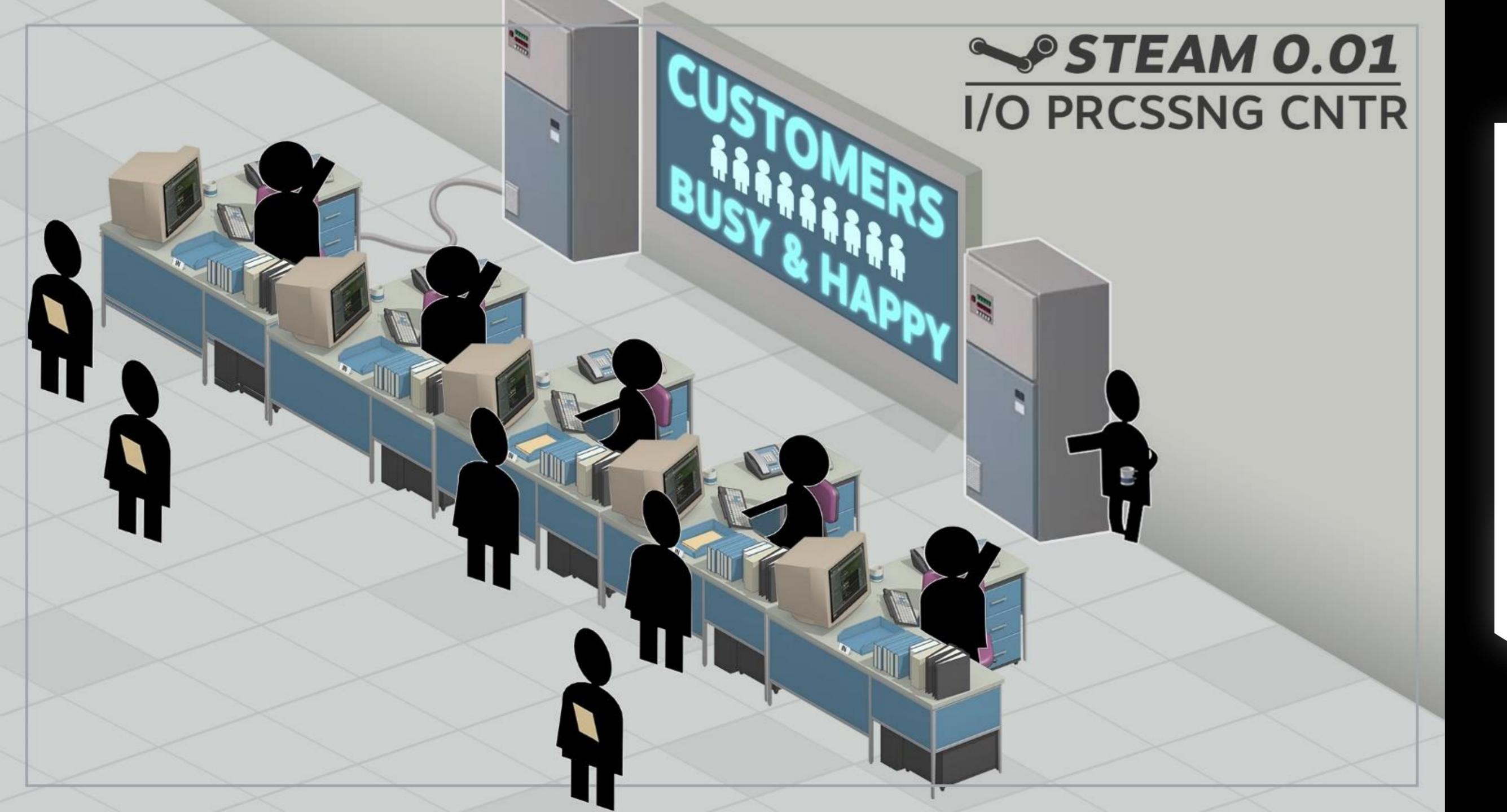
STEAM®





MANY TO MANY

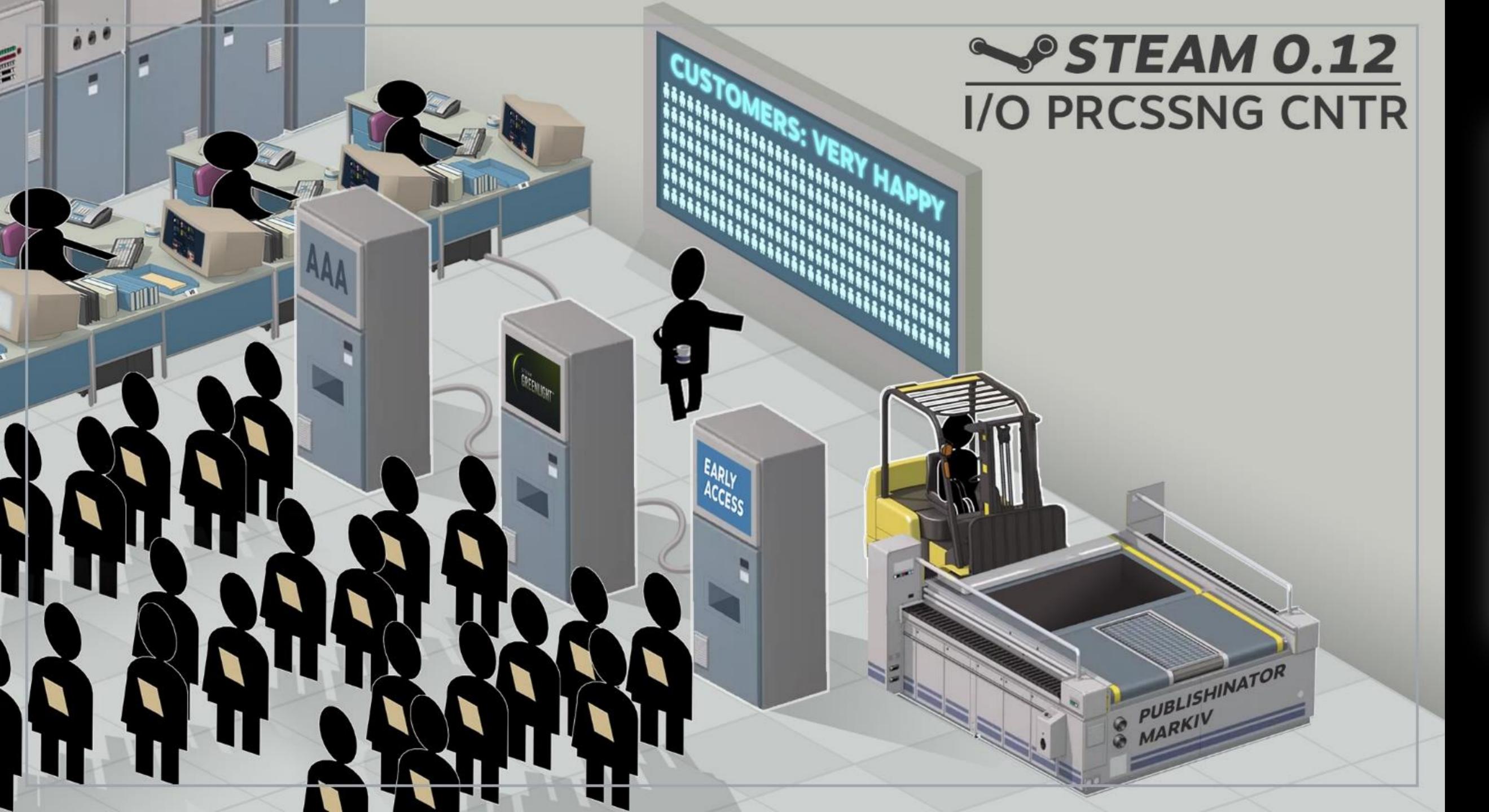








STEAM® DAYS









THANK YOU

STEAM® DAYS